



Connect to Shopify

This guide will walk you through the steps needed to connect your Shopify account to Logicbroker.

See the link below for general information, how it works, requirements, troubleshooting, connector updates and more.

Shopify

Users can connect their Shopify account to Logicbroker using 1 of 2 ways:

- OAuthentication through the Logicbroker portal
- Manual connection through a custom Shopify app





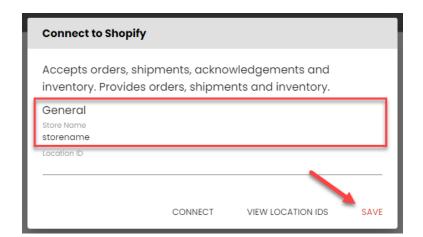
OAuthentication

This is the easiest connection method and involves signing into your Shopify account using the Logicbroker portal.

1. Log into Shopify through the portal

In this step you will make the connection between Shopify and Logicbroker using your Shopify credentials to log in through our portal. It is recommended to begin this process in the Logicbroker stage portal first to verify your data is processing properly.

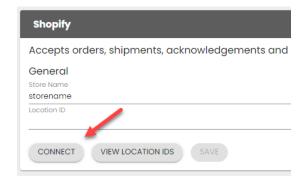
- 1. In the Logicbroker portal, navigate to Connections > Connectors
- 2. Click on Connect to a New System and search for Shopify
- 3. Under **General** > **Store name**, enter in your Store name *only include what is bold: https://storename.myshopify
- 4. Save



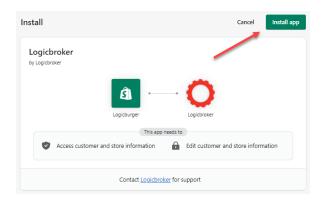




5. Connect



6. Log into your Shopify account through the pop-up window > Install app



If the connection is successful, you will see an **Authentication complete!** Message in the portal.



Store name

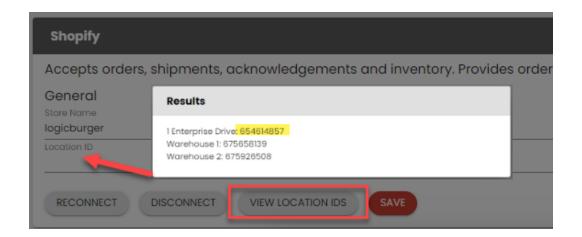
Your **Store name** is located in your Shopify account **URL** after the after the **https://** and before **.myshopify**. Do not include "myshopify.com" in the name, only the phrase right before it. See more information here.





2. Add your Location ID

- Click on View Location IDs > copy the location ID (only the numeric value, not the full address) of the Shopify location you want to connect to Logicbroker
- 2. Paste it into the Location ID field
- 3. **Save**





Location ID

Retailers

This will decide which Shopify location shipments and inventory will post to. To route a supplier's inventory to another location, configure this in Inventory Feeds > Feed Setting > Vendor Number

Suppliers

This will decide which Shopify location your inventory will be pulled from. Only 1 location is supported. Leave this blank if you want inventory to be pulled from all locations.





You can also see your **Location ID** in Shopify by going to **Settings** > **Locations** > click on the location and the ID will be visible at the end of the **URL**.

https://xxxxxxx.myshopify.com/admin/settings/locations/0123456789

Set up complete



Congrats! You have successfully connected your Logicbroker account to Shopify. Read on to see your connection in action.



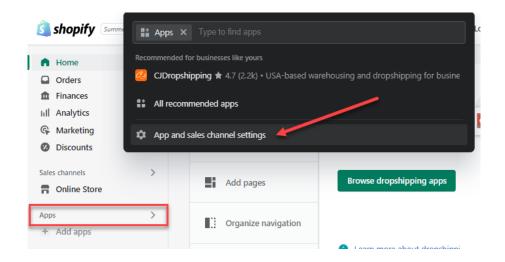


Manual connection

This connection method is a little lengthier and should be used in the case that you are unable to connect through OAuthentication. This method involves creating an app in Shopify to connect your instance to Logicbroker followed by adding your **Store name** and **Location ID**.

1. Create an app in Shopify

 In the Shopify portal, on the left-hand toolbar, click on the arrow next to Apps > App and sales channel settings

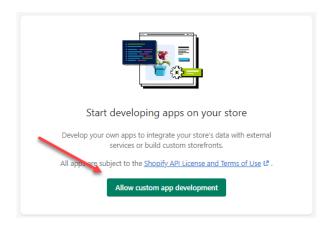


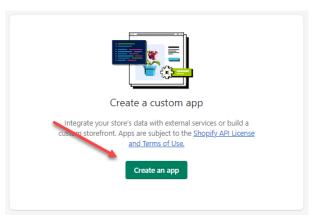
Click on Develop apps > Allow custom app development > Create an app



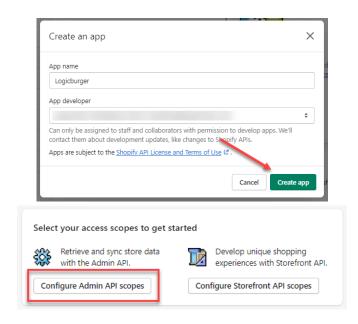








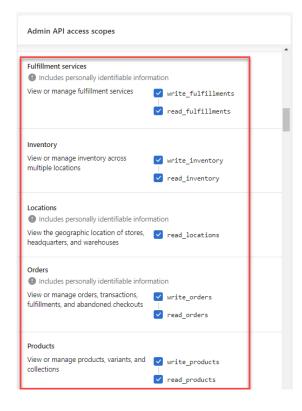
Name your app whatever you'd like > Create app > Configure Admin API scopes



Turn on all permission below for Fulfillment services, Inventory, Locations,
 Orders, Products. Retailers should also enable Assigned fulfillment orders,
 Merchant-managed fulfillment orders and Third-party fulfillment orders.

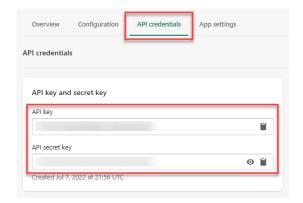








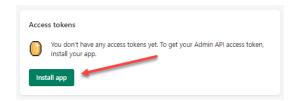
- 5. Save
- 6. Head over to the API credentials tab > save your API key as you will need it later







7. In the Access tokens section, click on Install app > Install



- 8. Click on Reveal token once
- 9. Save your Admin API access token as you'll need it later



Do not lose this information

This is the only time you will be provided your Admin API access token. If you lose it, you'll need to create a new one which will break existing connections and the new credentials will need to be configured.

2. Send connection details to Logicbroker

Send your **API Key** and **API Admin Access Token** to support@logicbroker.com. We will connect your Shopify account to our system and reach out once complete.

3. Add your Store name

- 1. In the Logicbroker portal, navigate to Connections > Connectors
- 2. Click on Connect to a New System and search for Shopify





- 3. Under General > Store name, enter in your Store name
- 4. Save





Store name

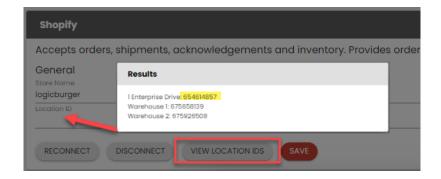
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Set up complete



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See it in action: Suppliers

Once you have completed the steps above, you are able to start processing orders through Shopify. See the steps below to see your connection in action and confirm the process works between Logicbroker and Shopify. For more details on each transaction or document review the following link:

Shopify

Inventory

If you have inventory set up in Shopify with a **SKU** and in an **Active** status, your feed will be automatically transmitted into Logicbroker once an hour.

- 1. In the Logicbroker portal, navigate to Products > Inventory Feeds > Events
- 2. Look for Inventory Imported and click on View
- 3. Review the file and make sure all items are updated accurately



Matching File

Review your retailer's requirements to know if a Matching File is required to transmit inventory information.





Orders

- In the Logicbroker portal, navigate to Orders > note the Reference
 Number of the order you want to see in Shopify
- 2. In the Shopify portal, navigate to **Orders** > locate the order with the same **Reference Number** in Shopify's **Order** field *Orders are sent from Logicbroker to Shopify within a few minutes



Orders submitted prior to setting up Shopify

Any order sent into Logicbroker prior to the Shopify connection being set up will not be transmitted unless it is reprocessed. To reprocess an order in Logicbroker, open it up in the portal > More Actions > Change Status > New

Shipments

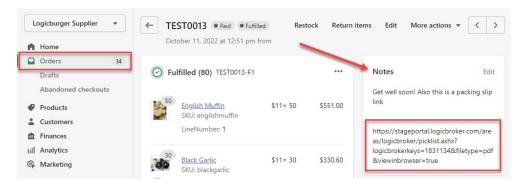
- 1. In the Shopify portal, navigate to Orders > Unfulfilled
- Locate and ship/fulfill the order you are working on > note the Order Number
- 3. In the Logicbroker portal, type the Order Number into the search bar
- 3. All associated documents pertaining to that order (including shipments) should appear in Logicbroker. You can also go to the order > click on View > scroll down to Related Documents and any shipments should appear here as well *Shipments are sent from Shopify to Logicbroker once an hour





Packing Slips

 In the Shopify portal, navigate to Orders > locate the order you are working with > Notes > view the packing slip link *you may need to be logged into Logicbroker to access the link



If you wish to print packing slips in bulk you may do this directly in the Logicbroker portal.

Packing Slips





Need more information?

Visit our <u>Knowledge Base</u> or log into <u>Learn Logicbroker</u> for more details on how to optimize your Logicbroker experience.

Helpful Links

Shopify

Shopify Support



Support

Reach out to support@logicbroker.com